

AGEAS - FY 2022e RESULTS - ANALYST CONSENSUS

	Average	High	Low	Median	Number of estimates
TABLE I : net profit in segments					
Net profit after tax after minorities					
	FY 2022e	FY 2022e	FY 2022e	FY 2022e	FY 2022
<i>Belgium</i>	456	484	432	454	13
<i>Europe</i>	131	159	106	131	13
<i>Asia</i>	201	239	135	206	13
<i>Reinsurance</i>	61	81	50	58	13
General Account (incl eliminations)	155	202	58	156	13
Net profit after tax and minorities	1003	1107	909	1005	13
TABLE II: net profit by product group					
Life					
	FY 2022e	FY 2022e	FY 2022e	FY 2022e	FY 2022
<i>Belgium</i>	317	339	300	317	13
<i>Europe</i>	53	61	45	53	13
<i>Asia</i>	181	221	115	183	13
<i>Reinsurance</i>	(0)	2	(2)	0	13
Non-Life	297	333	276	297	13
<i>Belgium</i>	139	145	132	139	13
<i>Europe</i>	78	107	55	78	13
<i>Asia</i>	20	25	16	18	13
<i>Reinsurance</i>	61	83	50	59	13
TABLE III: Solvency					
Group Solvency Itageas					
	FY 2022e	FY 2022e	FY 2022e	FY 2022e	FY 2022
	219%	225%	214%	220%	13
TABLE IV : DPS					
Dividend per share (Full year)					
	FY 2022e	FY 2022e	FY 2022e	FY 2022e	FY 2022
	2.99	3.00	2.90	3.00	13

Disclaimer: Ageas Investor Relations collates each quarter, prior to the publication of the quarterly, half-yearly or annual results, the expectations of analysts that track the Ageas share and publishes this so-called analyst consensus in the form of a standard template. All expectations regarding the performance of Ageas represent entirely and solely the views of these analysts and do not comprise the expectations of Ageas or its management. The publication of the analyst consensus does not imply that Ageas approves, or agrees with, such information, conclusions or recommendations in any way whatsoever. Ageas publishes the consensus for information purposes only. The only financial data published on this website that is indeed validated by Ageas are the quarterly and half-yearly figures and the results as shown in the annual report.